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CEE PPP & INFRASTRUCTURE FORUM 2013

16 -17 October 2013
Intercontinental Hotel, Warsaw, Poland

DRAFT AGENDA 16 th October 2013	
09:00	Morning coffee & Registration Welcoming & Feature addresses
SESSION 1 : INVESTMENT CLIMATE AND PPP READINESS	
	<p>PPP readiness - Evaluating the environment for public private partnerships in CEE</p> <ul style="list-style-type: none"> Infrascope Index – methodology and regional scores <p><i>The Economist Intelligent Unit, United Kingdom, tbc...</i></p> <p>Panel discussion:</p> <ul style="list-style-type: none"> What impact do present conditions have on current and future PPP projects? Key incentives and barriers to foreign investments The curtail drivers needed to fuel and steer the sustainability in PPPs in the region How does the private sector rate PPP readiness in the country, municipality or city and what makes them want to invest in it? <p><i>Economist Intelligence Unit – tbc...</i> <i>Rating company, Economist, Investor</i></p>
SESSION 2 : CAPACITY BUILDING FOR PPP DEVELOPMENT	
	<p>Understanding the legal framework and investment incentives - analysis of selected countries</p> <p>Panel discussion:</p> <ul style="list-style-type: none"> Institutional framework – what steps can be taken for further improvements? What are the critical issues in legal, regulatory and tax environment that provoke a decline in the growth of the infrastructure developments? What are the long-term implications for stakeholders in the PPP market? <p>Stephen Harris, President and Chief Operating Officer, Global Infrastructure Group Ltd</p>

	Networking coffee break
	SESSION 3 : PROJECT DELIVERY & ALLOCATING THE RISK
	<p>Private sector's views on development challenges in CEE</p> <p>Best practices on risk transfer in PPP projects</p> <p>Panel Discussion:</p> <ul style="list-style-type: none"> • <i>Why do PPP projects fail and what is the stumbling block in project delivery?</i> • <i>PPP Risk distribution</i> • <i>The importance of political factors for the development of municipal projects: seeing the long-term benefits of using PPP models</i> • <i>Suggestion for feasible strategies PPP delivery strategies</i> <p>Robert Bain, RBconsult Limited (ex-Standard & Poor's) Mr Mathias Pahlke, Head of Infrastructure Europe, NORD/LB Ian Paterson, PPP Director, Atkins Global (tbc) Grant Thornton (tbc)</p>
	Networking Lunch Break
	<p>ENVIRONMENTAL INFRASTRUCTURE SECTOR SPECIALIST PANEL DISCUSSION</p> <p><i>Poznan PPP Energy from Waste project – The Private Partner's perspective</i> Stephane Heddesheimer, COO, Sita Polska Sp. z o.o</p>
	<p>OPPORTUNITIES IN SELECTED COUNTRIES</p> <p>Russia <i>Mr Victor Afonin, General Director Agency for Strategic Investments, Government of St. Petersburg</i> <i>Mr Alexandre Bajenov, Director of PPP Unit, Vnesheconombank (Russian Development Bank) - invited</i></p> <p>Ukraine Lithuania Poland</p>
17:00	END OF DAY 1 NETWORKING COCKTAIL RECEPTION

17th October 2013 Day II	
10:00	Morning coffee & Registration
	SESSION 4 : RAISING CAPITAL FOR PPPs & INFRASTRUCTURE
	<p>Financing PPPs: a bank's perspective</p> <p>Alternative funding structures</p>

	<p>Panel discussion:</p> <ul style="list-style-type: none"> • Exploring new strategies to raise capital: Infrastructure and Pension Funds • The role of the multilaterals and government infrastructure banks in supporting PPPs • Feeding grants into PPP projects • Debt Capital in Infrastructure – trends in large Pension Funds investment in infrastructure <p>Łukasz Dziekoński, Member of the Management Board Marguerite 2020 Fund/ PKO BP, Poland Stephane Duhr, Director, Barclays Infrastructure Fund, France Jan Dziekański, Adviser to the CEO, Bank Gospodarstwa Krajowego, Poland <i>Erste Group Bank- tbc...</i> <i>Pension Fund, EBRD, EIB, IFC, BGK-tbc...</i></p>
	Networking coffee break
	<p>SOCIAL INFRASTRUCTURE SECTOR SPECIALIST PANEL DISCUSSION</p> <ul style="list-style-type: none"> • Parking, Education, Sport, Recreation, Healthcare <p><i>Stephane Duhr, Director, Barclays Infrastructure Fund, France</i></p>
	<p>TRANSPORT INFRASTRUCTURE SECTOR SPECIALIST PANEL DISCUSSION</p> <ul style="list-style-type: none"> • Road, Rail, Airport, Municipal Transport Network <p><i>Tony Stratford, Intertoll, United Kingdom</i></p>
	SESSION 5: PORTFOLIO OPPORTUNITIES AND REGIONAL CASE STUDIES
	<p>Energy Efficiency <i>Termomodernisation of public buildings in Mazovia region – case study</i> <i>Dr Rafał Cieslak, KDG, Poland</i></p>
14:30	NETWORKING LUNCH CONFERENCE CLOSE

For more information please contact:

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