

Saskatchewan



saskatchewan.ca/invest

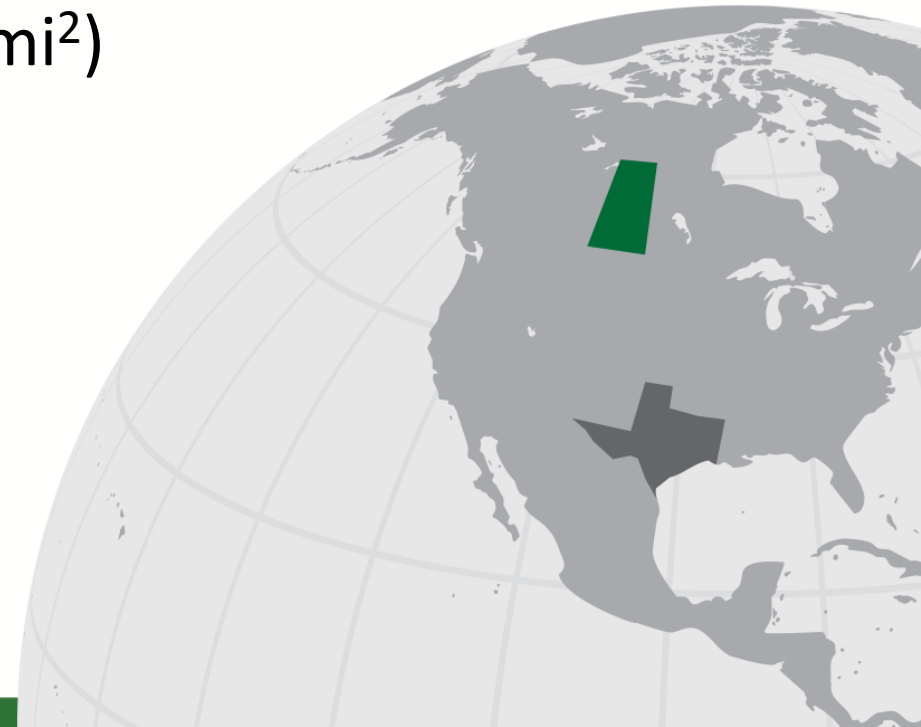
Saskatchewan Overview

We have the food, fuel and fertilizer to feed a hungry planet.

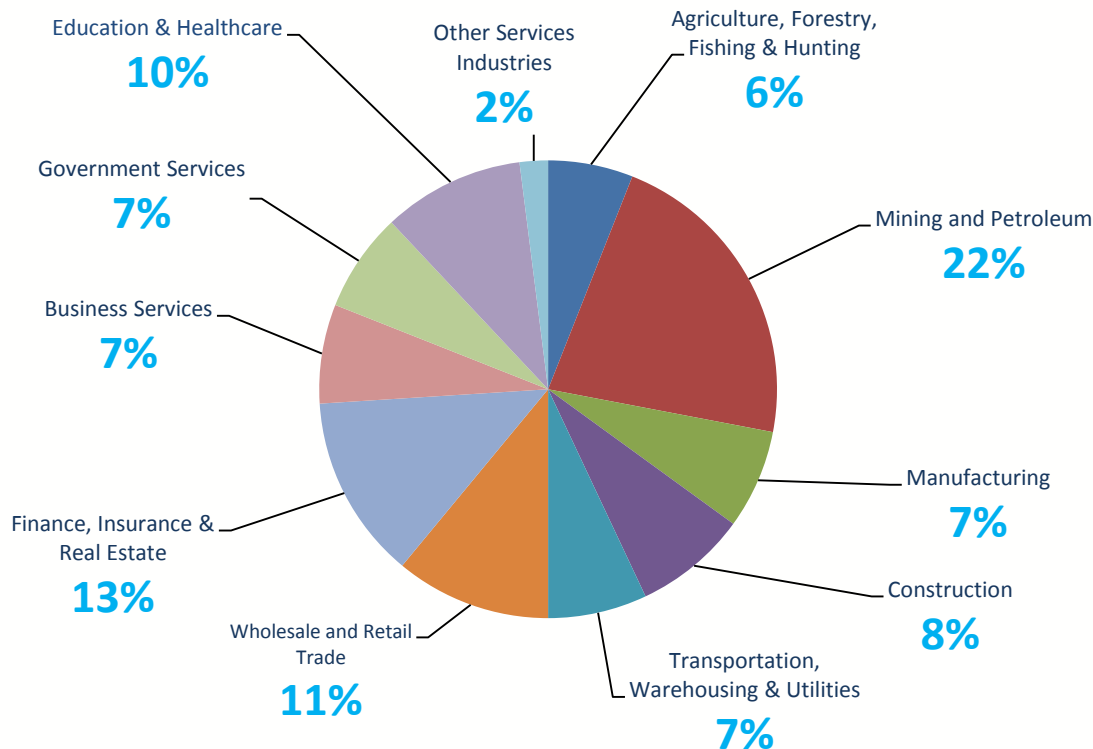
Area: 651,036 km² (251,366 mi²)

2.5x the size of the UK

Almost the size of Texas



Economic Overview



- Diverse economy
- Low taxes
 - no corporate capital tax.
 - low personal income tax
 - Competitive corporate income tax
- New Incentives
 - Manufacturing
 - R&D

Agri-Value

- 5 of top 10 SK exports are ag-based
- **42%** of Canada's arable land

SK Share of world exports:

65%

Lentils

55%

Peas

39%

Durum Wheat

25%

Mustard

24%

Canola Meal

36%

Flaxseed

Investment Opportunities

- Protein from oilseeds processing
- Flax processing
- Mustard processing
- Lentil Processing
- Aquafeeds
- Malt
- Oat
- Distilleries
- Grain ethanol
- Biodiesel
- Pea Processing
- Bean starch
- Animal feeds
- Bulk grain handling

Energy

- Low commodity prices open doors
- Recovering oil price will show diversified energy economy in SK



Investment Opportunities

- LNG
- GTL
- Boutique crude oil refineries
- Partial heavy oil upgrading
- Liquid extraction
- Flare gas
- Extraction technologies
- Field services
- Oil field infrastructure
- Pipelines
- Petrochemicals
- Renewable
- Gas gathering Systems

Manufacturing

Export about 80% of what we manufacture

- Top sub-sectors:
 - Chemicals
 - Fabricated metal products
 - Machinery manufacturing
 - Agricultural implement machinery
 - Wood product manufacturing

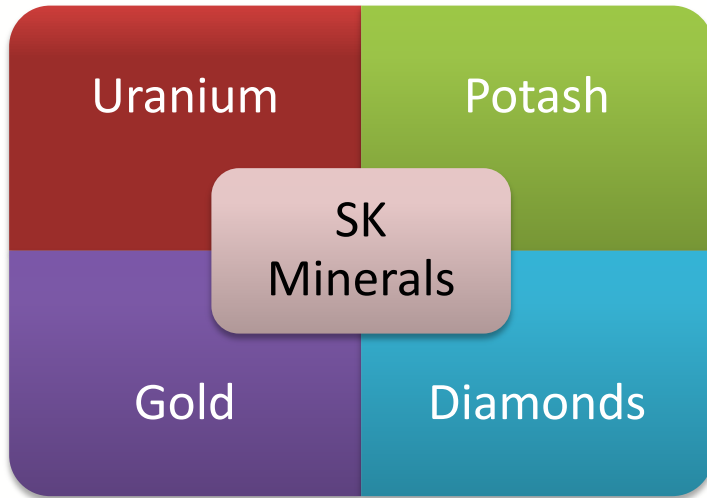
Shipments totalled
\$16.5 billion
in 2014.



Investment Opportunities

- Electronics
 - ICT
- Structural steel
- Metal fabrication
- Agricultural implements
 - Communication products
- Aerospace and Defense
 - Transportation equipment (rail)
- Industrial equipment
- Machine shop service

Minerals



- Production remains strong despite:
 - lower commodity prices
 - challenging world economic conditions.

Investment Opportunities

- Gold
- Metakaolin
- Activated carbon
- Diamonds
- Compound fertilizer
- Silica sand
- Base metals
- Innovative technologies

saskatchewan.ca