



絲綢之路國際總商會

Silk Road Chamber of International Commerce

Jean-Guy Carrier
Executive Chairman



絲綢之路國際總商會
Silk Road Chamber of International Commerce

Hong Kong, December, 2015



The First Silk Road International Investment Forum & Silk Road Chamber of International Commerce Inauguration
首屆絲綢之路國際投資論壇暨絲綢之路國際總商會就職慶典
2015.12.10 Hong Kong 香港



Investment Forum & Silk Road Chamber of International Commerce Inauguration
投資論壇暨絲綢之路國際總商會就職慶典

Silk Road with International Chambers of Commerce
新絲綢之路與國際商會



President ICC Palestine
巴勒斯坦國際商會會長
Munib R. Masri 穆尼·馬斯里

President Morocco
摩洛哥商會會長
La Fernanda Garza

Panelists 討論嘉賓

Vice President of International Relations, Dubai Chamber of Commerce
杜拜商會國際關係副主席
Hassan Al Hashemi 哈山·哈希米

Vice Chairman, China Enterprise Alliance
聯盟副主席
馮並



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一帶一路

*China's 'One Belt,
One Road' connects the world*





- 1st China unification – Qin Dynasty 221 BC (2nd Punic War. Hannibal crosses the alps.)
- Opium Wars 1838 – 1854 UK concessions
- China-Japan wars 1890. Japan- Europe occupations 1900s
- Fall of the Qing Dynasty 1911.
- Sun Yat Sen Republic
- 100 years of humiliation



China wealth vs humiliation

China GDP 2018 forecast \$13.2 trillion.

Euro zone (19 countries) 2018 forecast \$12.8 trillion

US 2018 forecast 19.8 trillion

Fig 2 Global economy – Estimated relative size (1990 GK Dollars) (%)

	China	India	China+ India	Britain	Japan	US
1400	30.0%	25.0%	55.0%	1.0%	3.0%	N/A
1500	24.9%	24.4%	49.3%	1.1%	3.1%	N/A
1700	22.3%	24.5%	46.8%	2.9%	4.1%	0.1%
1900	11.1%	8.6%	19.7%	9.4%	2.6%	15.8%
1930	7.5%	6.4%	13.9%	6.7%	3.4%	21.8%
1950	3.8%	4.1%	7.9%	6.4%	3.0%	26.8%
1970	4.2%	3.1%	7.3%	4.0%	6.7%	20.4%
1990	5.5%	3.7%	9.2%	3.2%	7.8%	19.4%
2000	9.1%	5.2%	14.3%	3.3%	7.1%	22.2%
2015	17.1%	9.0%	26.1%	2.6%	4.8%	17.5%

Source: Stephen Broadberry, Hanhui Guan, David Li, 'China, Europe and the great divergence', July 2014; TED data base, September 2015; Maddison Data base, 2013, Macquarie Research, January 2017



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The 21st Century Silk Roads

64 countries, 3 billion population







The Money – A potential to change the world

- Total resources China and its current partners are prepared to allocate to Belt and Road projects is about **USD \$3.5 trillion.**
- If we include other potential investors and lenders, the total investment exceeds **USD \$7 trillion over the next decade.**
- Estimated this can add **1.75% to Gross World Product (GWP) annually.**



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Piraeus, Greece



Kenya railway project



Sri Lanka's, New Dubai

Batumi Black Sea port Georgia





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16 + 1 Group

- 16 countries — Hungary, Bulgaria, Romania, Poland, Bosnia and Herzegovina, Serbia, Croatia, Slovenia, Slovakia, Albania, Macedonia, Montenegro, Czech Republic, Lithuania, Latvia and Estonia
- Since 2012, Chinese companies announced an estimated \$15bn in investments in infrastructure and related industries.
- EU structural funds amount to about €80bn for Poland alone for the 2014-20 budget round.
- Proposed investment screening process. Juncker: “EU needs to protect its collective security”.

An aerial photograph of the Shanghai skyline, featuring the Bund, the Huangpu River, and the Oriental Pearl Tower. The image is partially covered by a teal-colored overlay on the left side, which contains the text. The text is in a bold, white, sans-serif font.

SILK ROAD ENTERPRISE DEVELOPMENT ALLIANCE (SREDA)

VALUE-ADDED SERVICES





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New and Old Silk Roads

