



Silk Road Chamber of International Commerce

Jean-Guy Carrier Executive Chairman



Hong Kong, December, 2015





The First Slik Road International Investment Forum & Slik Road Chamber of International Commerce Inauguration 首屆絲綱之路國際投資論壇暨絲綱之路國際總商會就職慶典 2015.12.10 Hong Kong B#

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Road with International Chambers of Commerce 新絲網之路與國際商會











- 1st China unification Qin Dynasty 221 BC (2nd Punic War. Hannibal crosses the alps.)
- Opium Wars 1838 1854 UK concessions
- China-Japan wars 1890. Japan- Europe occupations 1900s
- Fall of the Qing Dynasty 1911.
- Sun Yat Sen Republic
- 100 years of humiliation



China wealth vs humiliation

China GDP 2018 forecast \$13.2 trillion.

Euro zone (19 countries) 2018 forecast \$12.8 trillion

US 2018 forecast 19.8 trillion

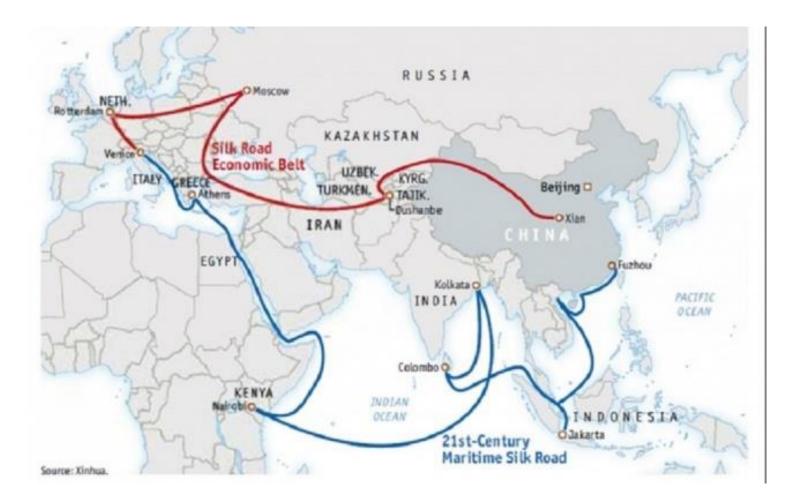
Fig 2	Global ed	Global economy – Estimated relative size (1990 GK Dollars) (%)					
	China	India	China+ India	Britain	Japan	US	
1400	30.0%	25.0%	55.0%	1.0%	3.0%	N/A	
1500	24.9%	24.4%	49.3%	1.1%	3.1%	N/A	
1700	22.3%	24.5%	46.8%	2.9%	4.1%	0.1%	
1900	11.1%	8.6%	19.7%	9.4%	2.6%	15.8%	
1930	7.5%	6.4%	13.9%	6.7%	3.4%	21.8%	
1950	3.8%	4.1%	7.9%	6.4%	3.0%	26.8%	
1970	4.2%	3.1%	7.3%	4.0%	6.7%	20.4%	
1990	5.5%	3.7%	9.2%	3.2%	7.8%	19.4%	
2000	9.1%	5.2%	14.3%	3.3%	7.1%	22.2%	
2015	17.1%	9.0%	26.1%	2.6%	4.8%	17.5%	

Source: Stephen Broadberry, Hanhui Guan, David Li, 'China, Europe and the great divergence', July 2014; TED data base, September 2015; Maddison Data base, 2013, Macquarie Research, January 2017



The 21st Century Silk Roads 64 countries, 3 billion population







The Money – A potential to change the world

- Total resources China and its current partners are prepared to allocate to Belt and Road projects is about USD \$3.5 trillion.
- If we include other potential investors and lenders, the total investment exceeds USD \$7 trillion over the next decade.
- Estimated this can add 1.75% to Gross World Product (GWP) annually.



Piraeus, Greece

Kenya railway project



Sri Lanka's, New Dubai

Batumi Black Sea port Georgia



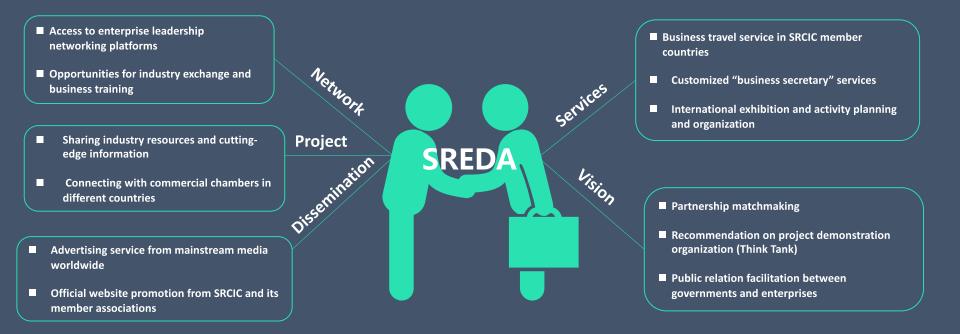




- 16 countries Hungary, Bulgaria, Romania, Poland, Bosnia and Herzegovina, Serbia, Croatia, Slovenia, Slovakia, Albania, Macedonia, Montenegro, Czech Republic, Lithuania, Latvia and Estonia
- Since 2012, Chinese companies announced an estimated \$15bn in investments in infrastructure and related industries.
- EU structural funds amount to about €80bn for Poland alone for the 2014-20 budget round.
- Proposed investment screening process. Juncker: "EU needs to protect its collective security".

SILK ROAD ENTERPRISE DEVELOPMENT ALLIANCE (SREDA)

VALUE-ADDED SERVICES





New and Old Silk Roads

